Enbridge Gas Affordable Housing Incentive Application



Project number Project title					Application	Life Takes Energy*	
A: Applicant information							
Company name	Market sector		Rate class	Rate class		Enbridge Gas contract account number	
Project site address	_	City		Province		Postal code	
Decision maker or technical contact name	Title	_	Phone num	ber	Email		
B: Service Provider information (op	tional)						
Company name							
Address		City		Drevines		Destal sada	
Address		City		Province		Postal code	
Contact person's name	Title		Phone num	ber	Email		
C: Project summary							
Include the type of energy efficiency improver		quipment installe	ed, including model name	and numbe	r, and descri	be how the Enbridge Gas	
incentives and services influenced the Project	i pian.				Estimated	Project approval date	
					Estimated	Project installation date	
					Energy Eff	ciency Upgrade Cost (\$)	
Energy Efficiency Upgrade Cost are costs for (ESA) can help you determine the Energy Efficiency			that result in gas savings	. Your Enbri	dge Gas Ene	ergy Solutions Advisor	
D: Energy savings and financial inco							
Estimated natural gas savings (m ³)							
Enbridge Gas does not guarantee that the Pro Incentive cannot exceed the lesser of 50 pero Subject to any special offers or campaigns that	ent of the Er	nergy Efficiency	Upgrade Cost or \$200,0	00 per Proj	ect.	e amount.	
Remit payment to: Company name and Project site address in Section A; OR Payee name and address below					ldress below		
Payee name							
Address		City		Province		Postal code	
E: Applicant declaration							
I confirm that this Project will be completed for	r energy cor	nservation purpo	ses and is not mandated	by any regu	ulations, safe	ty concerns, or to	
maintain a manufacturer's warranty. The following Enbridge Gas incentives and se Project (check all that apply):	rvices were	received in the p	previous few years, or are	expected t	o be receive	d in support of this	
Opportunity identification (site walk-thr	ough, data a	nalysis, funded a	audits, studies, or meters)			
Energy savings calculations (validation	of Project op	portunity and b	usiness case support)				
Information and training (presentations,	, meetings, w	orkshops, articl	es, case studies, newslet	ters)			
Financial incentives from Enbridge Gas	to offset the	Energy Efficien	cy Upgrade Cost				
By signing below, I confirm that the informatio an Enbridge Gas incentive on behalf of the Ap this form. The Applicant Customer acknowled	plicant Cust	omer and to bin	d the Applicant Custome	r to the Terr	ns and Cond		
Name of signatory			Title of signatory				
Signature			Date				
F: Enbridge Gas contact							

Enbridge Gas Energy Solutions Advisor (ESA) Phone number Email

General Terms and Conditions: Affordable Housing Application

The following Terms and Conditions apply to the Enbridge Gas Inc. ("Enbridge Gas") Affordable Housing Custom Program (the "Program"). BY SIGNING THIS APPLICATION ON THE REVERSE SIDE, THE APPLICANT (the "Customer") ACKNOWLEDGES ITS ACCEPTANCE OF AND AGREEMENT TO BE BOUND BY THESE TERMS AND CONDITIONS.

- In order to apply for an incentive payment ("Incentive Payment"), the Customer must:
 - (a) Complete the application set out on the reverse side hereof (the "Application") in full and have it signed by its authorized representative;
 - (b) Submit the complete signed Application to Enbridge Gas; and
 - (c) Plan to successfully complete the project (the "**Project**") described in the 'Project summary' section of the Application, including the installation of the described energy efficiency improvements (the "**Improvements**").
- 2. Enbridge Gas' offer of an Incentive Payment may be withdrawn by Enbridge Gas at any time if: a) the Customer fails to sign and return a copy of the Application to Enbridge Gas within **thirty days (30)** of the Application Date stated on the Application; b) the Improvements are not verified as installed by Enbridge Gas within **sixty days (60)** of the installation date of the Improvements; c) the Improvements are not fully operational and verified by Enbridge Gas within **eighteen months (18)** of the Application Date stated on the Application (unless otherwise agreed in writing); or d) the Customer otherwise fails to comply with any of these Terms and Conditions. Timelines listed in 2a), 2b), and 2c) are for applications under the Standard Incentive Rate set out in Section D: Energy savings and financial incentive of the Application. For any special offers or campaigns that may be offered by Enbridge Gas from time to time in its sole discretion, refer to the special offer or campaign's Terms and Conditions for relevant timelines. Further, the Customer acknowledges that an Incentive Payment may be reduced or unavailable for the Improvements, based on budget availability under the Enbridge Gas Demand Side Management Plan, as approved by the Ontario Energy Board.
- 3. To be eligible to receive an Incentive Payment, the Project must have a total resource cost ("**TRC**") test result accepted by Enbridge Gas. TRC shall be calculated in accordance with Ontario Energy Board guidelines and may be amended from time to time without notice.
- 4. The Customer acknowledges that Enbridge Gas' Demand Side Management offer influenced the Customer's decision to proceed with the Improvements. The Customer may be ineligible to receive an Incentive Payment if Enbridge Gas incentives and/or services did not: a) advance the timing of the Project; b) improve the energy efficiency of the Improvements; c) increase the quantity of the Improvements; or d) reduce the sizing of the Improvements.
- 5. Once the Application has been accepted by Enbridge Gas and the Improvements are fully operational, subject to these Terms and Conditions, the Customer will be eligible to receive the Incentive Payment amount as set out in this paragraph 5. The Incentive Payment is determined in accordance with the Standard Incentive Rate noted below and is subject to the Standard Incentive Maximum noted below. All Incentive Payment dollar amounts are in Canadian currency.

Standard Incentive Rate	Standard Incentive Maximum
\$1.00 per m ³ natural gas saved	Lesser of: 50% of the Energy Efficiency Upgrade Costs or \$200,000 per Project

If the Customer is applying for a special offer or campaign that is being offered by Enbridge Gas, refer to the special offer or campaign's terms and conditions for eligibility criteria, incentive rate, and incentive maximum.

- 6. Notwithstanding paragraph 5 above and unless specifically approved in writing by Enbridge Gas, the Incentive Payment shall not exceed the lesser of: a) \$200,000 per Project; or b) fifty percent (50 percent) of the Energy Efficiency Upgrade Cost set out in this Application, exclusive of applicable taxes (the "Energy Efficiency Upgrade Cost"). For certainty, the Energy Efficiency Upgrade Cost include only those cost elements of the Project that are directly attributable to Improvements that result in gas savings.
- 7. Payment of the Incentive Payment is subject to the completion of a satisfactory site verification of the Improvements, including the installed equipment, by Enbridge Gas or its authorized representative, and the submission to Enbridge Gas of supporting documents as required to verify the Improvements, such as invoices, purchase orders, technical specifications, testing, commissioning, or handover documents. Upon reasonable notice from Enbridge Gas, the Customer agrees to provide Enbridge Gas and its authorized representatives with access to the Project, and with information and data relating to the Project for the purposes of the Application and these Terms and Conditions. Enbridge Gas reserves the right to independently verify the information in the Application. The Customer agrees to participate in any follow-up surveys, studies, audits, evaluations, or verifications conducted by Enbridge Gas or its agents in connection with the Program.
- 8. Natural gas savings must be quantified using engineering estimates and approved by an authorized representative of Enbridge Gas. Upon completion of the Improvements and submission of supporting documents, any changes impacting the estimated natural gas savings will be considered in the calculation of the Incentive Payment. Estimated annual natural gas savings are the difference in consumption between the high efficiency investment and lower efficiency base case investment.
- 9. The Customer acknowledges that Enbridge Gas shall not be responsible for the Customer's tax consequences resulting from the payment of any part of the Incentive Payment and the Customer further agrees to comply with all federal, provincial and municipal laws and regulations which are applicable to the installation and implementation of the Improvements.
- 10. The Customer bears the entire risk of liability, loss, damages, costs and expenses which it may suffer, sustain or incur as a result of installing and/or implementing the Improvements or as a result of any matter described in these Terms and Conditions. The Customer acknowledges that Enbridge Gas does not guarantee that the Project will result in the estimated natural gas savings or qualify for the Incentive Payment. The Customer agrees that the natural gas savings arising out of the Improvements vest with Enbridge Gas and Enbridge Gas shall be entitled to claim these savings for the purpose of reporting to the Ontario Energy Board; however, for clarity, such natural gas savings reporting shall not impact the Customer's eligibility to claim environmental attributes pursuant to any government programs, where applicable. The Customer shall indemnify and save harmless Enbridge Gas, its directors, officers, agents and employees against any claim or liability arising as a result of or from or based on the installation and implementation of the Improvements or the violation of any applicable laws, whether by the Customer, its officers, employees, subcontractors, representatives or agents.
- 11. Enbridge Gas and the Customer acknowledge and agree that they are independent of one another, and these Terms and Conditions do not give either of them the right to bind the other to any obligation, or to assume or to incur any obligation on behalf of the other. Nothing in these Terms and Conditions shall be interpreted so as to make either the Customer or Enbridge Gas a partner, joint venture, employee, agent or other representative of the other for any purpose.
- 12. The Application and these Terms and Conditions shall constitute the entire agreement and understanding between the Customer and Enbridge Gas and supersedes all previous agreements and understandings between them related to the subject matter hereof. Except as otherwise provided in the Application or these Terms and Conditions, neither the Customer or Enbridge Gas is relying on any representation, warranty, conditions, inducement, promise or other assurance (express or implied) which may have been made previously by the other or by anyone else concerning the subject matter hereof. These Terms and Conditions will be binding upon and ensure to the benefit of the parties, and/or their respective successors and assigns.

For Affordable Housing Market Rate Customers only: Affordable Housing Agreement to forego Above Guideline Increase (AGI) application

The Customer agrees that they will NOT apply for an above guideline rent increase (AGI) for the Improvements set out on the application form on the reverse side.

By signing below, the Customer agrees to and acknowledges all of the above terms and conditions, and specifically agrees that it will not seek any AGI for the Improvements. The signatory below confirms they have authority to bind the Customer. Name of signatory Title of signatory

Signature	Date

Market Rate Eligibility Declaration: Affordable housing applications

Only to be filled out by Private Market Rate Customers.

Rent Roll or;

Public funding assistance eligibility:

On behalf of the housing provider specified above, I declare that the housing provider has been recognized as a provider of affordable housing by a municipal, provincial, and/or federal body, by virtue of receiving financial assistance, in the present or at any time in the past, from one or more of the following municipal, provincial, and/or federal program(s):

Investment in Affordable Housing (IAH), administered by the Federal and Provincial Governments

Social Infrastructure Fund (SIF), administered by the Federal and Provincial Governments

Home for Good, administered by the Provincial Government

National Housing Co-Investment Fund

Federal Lands Initiative

Other (please specify the funding program):

As administered by (specify municipal, provincial, and/or federal body administering program):

By signing below, the Customer/Applicant agrees to either provide their most recent rent roll or acknowledges participation in one of the public funding assistances outlined above.

Name of signatory (please print)

Signature

Title of signatory

Date (MM/DD/YYY)