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November 26, 2012

SR# 951814

Ms. Bonnie Jean Adams,
Regulatory Coordinator, Regulatory Affairs
Enbridge Gas Distribution Inc.
500 Consumers Road - North York, ON M2J 1P8

Re: Enbridge Gas Distribution Inc. - GTA Project - Environmental Report

Dear Ms. Adams,

I reviewed the referenced project and toured the preferred route in company of EGD representatives on November 22, 2012.

The construction of two segments of natural gas pipelines, to upgrade the natural gas distribution system in the Greater Toronto Area, consists in the installation of pipe size (NPS) 36-inch (915 millimeter) diameter high pressure underground natural gas pipelines and associated facilities and identified as Segment A and Segment B.

Segment A originates at the proposed Parkway West Station located south of the intersection of Highway 407 and Highway 401 in the Town of Milton. The pipeline parallels an existing EGDI NPS 36 pipeline and travels northeast in the Parkway Belt and ends at the proposed expansion area for the Albion Road Station located on the southwest corner of Highway 427 and Albion Road, Toronto.

This segment will be operated at approx. 40% SMYS and be considered a transmission line as per the general requirements of the Oil and Gas Pipeline System Code Adoption Document (CAD), FS-196-12. As such, Section 2.(5) of the CAD, amending clause 4.3.4. of CSA Z662-11 is applicable. This amendment incorporates requirements for High Consequence Areas. Also applicable will be the amendment of Section 2.(9) of the CAD, requiring Emergency Communication Meetings.

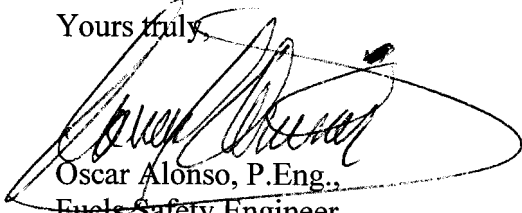
Segment B originates at the Keele/Canadian National Railway (CNR) Station located on Keele Street, approximately 400 north of Steeles Avenue in the City of Vaughan and ends within the utility corridor in the vicinity of Sheppard Avenue, between Pharmacy Avenue and Warden Avenue, in the City of Toronto. As this pipeline is designed to a stress level below 30% SMYS, it is considered a distribution line.

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Ms. Bonnie Jean Adams,
November 26, 2012

The report prepared by Dillon Consulting Limited on the GTA Project dated September 20, 2012, prepared for Enbridge Gas Distribution, with the provisions noted, is acceptable to us.

Yours truly,

A handwritten signature in black ink, appearing to read "Oscar Alonso", is written over a large, faint, circular scribble or stamp.

Oscar Alonso, P.Eng.,
Fuels Safety Engineer
Tel. 416 734 3353
oalonso@tssa.org

c: Ms. Zora Cmojacki
Chairperson, OPCC
Ontario Energy Board
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I/fsesb/oa/GTA Project, Bonnie Adams