

ENBRIDGE GAS DISTRIBUTION INC. RESPONSE TO
TCPL INTERROGATORY #20

INTERROGATORY

Issue A1

- Reference(s) (i) Exhibit A, Tab 3, Schedule 3, Page 22
(ii) Exhibit A, Tab 3, Schedule 5, Page 13-17

Preamble

Enbridge states in reference (i) that:

“the Company is witnessing a significant decline in production and exports from Alberta...”

Request

- (a) Please provide the specific WCSB supply forecast used by EGD in support of the contention that the WCSB production is on the decline.
- (b) Please provide a copy of all publicly available forecast of WCSB supply (conventional and unconventional), prepared by EGD or its parent company over the last five years.

RESPONSE

- a) Enbridge has relied on the information provided in Exhibit A, Tab 3, Schedule 5 along with other publicly available forecasts of natural gas production in forming its outlook for WCSB supplies. Enbridge also had access to the report prepared by ICF and filed by Union in EB-2013-0074, Schedule 4-1.

Exhibit A, Tab 3, Schedule 5, pages 13 to 17 provide a discussion of changes in North American supply and expectations for conventional supply from the WCSB and supply from the Northeast United States. As noted by Enbridge, the conventional gas supply production projections referenced in Exhibit A, Tab 3, Schedule 5, page 16 do not include projections for shale gas production within Alberta or natural gas supplies from British Columbia.

Witness: J. Denomy

While these supplies do have the potential to increase production in Western Canada this increased production does not necessarily correlated with increased exports out of the WCSB. There remains uncertainty as to whether these supplies would flow to eastern markets due to for example, increased demand within Alberta for oil sands production along with the potential to export supplies to markets overseas via proposed LNG facilities on the west coast.

- b) Enbridge Gas Distribution does not produce forecasts of WCSB production. The most recent publicly available forecasts of WCSB production prepared by Enbridge Inc. can be found in Attachments 1 and 2.