

UNDERTAKING J6.1

UNDERTAKING

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EGD to update Exhibit I.A4.EGD.ED.29, GTA project assumed earnings impacts table.

RESPONSE

Please see the attached table.

Witnesses: K. Culbert
S. Murray

Enbridge Gas Distribution GTA Project assumed earnings impacts

| | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 |
|------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Rate Base (A) | 135,515,487 | 639,261,010 | 619,936,080 | 600,611,042 | 581,285,897 | 561,960,646 | 543,137,348 | 524,296,267 | 504,935,340 | 485,574,317 | 466,213,210 |
| Common Equity (B) | 36.00% | 36.00% | 36.00% | 36.00% | 36.00% | 36.00% | 36.00% | 36.00% | 36.00% | 36.00% | 36.00% |
| Allowed Return on Equity (C) | 8.93% | 8.93% | 8.93% | 8.93% | 8.93% | 8.93% | 8.93% | 8.93% | 8.93% | 8.93% | 8.93% |
| Earnings (A x B x C) | 4,356,552 | 20,550,963 | 19,929,705 | 19,308,444 | 18,687,179 | 18,065,911 | 17,460,779 | 16,855,076 | 16,232,661 | 15,610,243 | 14,987,822 |

Notes: 1) Using data which assumes Segment A's Parkway West to Albion is a 42" pipeline.
 2) Using the 2013 OEB approved ROE% for approximating purposes.