

GTA Project Capital Expenditure Impact Summary

(\$000's)	2015 Approved	2016 Approved	2015 Actual	2016 Actual	2015 Approved vs. 2016 Approved vs.	
					Actual Variance	Actual Variance
Additions to in-service plant	686,514.3	-	-	844,698.2	686,514.3	(844,698.2)
Cumulative rate base impact	142,813.5	676,421.5	-	654,877.1	142,813.5	21,544.4
Depreciation expense	2,523.2	15,139.2	-	14,733.9	2,523.2	405.3
CCA/cumulative eligible capital deduction	22,223.9	37,784.7	-	25,776.1	22,223.9	12,008.6

(\$Millions)

Estimated Impact on actual 2015 allowed revenue/rev. req. if forecast GTA capital impacts occurred
 Estimated Impact on 2015 ESM
 Estimated Impact on actual 2016 allowed revenue/rev. req. if forecast GTA capital impacts occurred
 Estimated Impact on 2016 ESM

3.1 Increase of \$3.1M
 (1.6) Decrease of \$1.55M, therefore ESM would have gone from \$6.45M to \$4.9M
 (2.6) Decrease of \$2.6M
 1.3 Increase of \$1.3M, therefore ESM would go from \$3.4M to \$4.7M