

ENBRIDGE GAS DISTRIBUTION INC. AND UNION GAS LIMITED

Undertaking of Mr. Reinisch
To Mr. Shepherd

REF: Tr.1, p.81

Please provide updated S&P or DBRS reports or ratings since they learned of this application.

Response:

Please see Attachment 1 for the February 14, 2018 DBRS rating report for Union. The September 20, 2017 DBRS rating report was provided in the response to SEC Interrogatory #20 found at Exhibit C.SEC.20. The Applicants have not received approval from S&P to provide its reports.