

ENBRIDGE GAS DISTRIBUTION INC. AND UNION GAS LIMITED

Undertaking of Mr. Kitchen
To Mr. Shepherd

REF: Tr.1, p.72

Please advise the location or to provide copies of the key messages in Q and A, the integration leader deck, and the technical appendix.

Response:

As shown at Exhibit C.FRPO.1, Attachment 1, p.35, please see Attachment 1 for the Key Messages & Q&A, and Attachment 2 for the Integration Leader Deck, Technical Appendix.