

ALLOWED REVENUE AND SUFFICIENCY/(DEFICIENCY)
2017 UPDATED FORECAST

Line No.	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7	Col. 8
	EB-2012-0459 Excl. CIS 2017 Allowed Revenue Placeholder	EB-2012-0459 CIS 2017 Allowed Revenue Placeholder	EB-2012-0459 2017 Total Allowed Revenue Placeholder	2017 CIR Updates Excl. CIS	2017 CIR Updates for CIS	2017 Updated Forecast Allowed Revenue Excl. CIS	2017 Approved CIS Allowed Revenue	2017 Total Updated Forecast Allowed Revenue
	(\$Millions)	(\$Millions)	(\$Millions)	(\$Millions)	(\$Millions)	(\$Millions)	(\$Millions)	(\$Millions)
Cost of capital								
1. Rate base	5,928.9	19.7	5,948.6	75.5	-	6,004.4	19.7	6,024.1
2. Required rate of return	7.04	6.44	7.04	(0.84)	-	6.20	6.44	6.21
3.	417.4	1.3	418.7	(44.9)	-	372.5	1.3	373.8
Cost of service								
4. Gas costs	1,632.5	-	1,632.5	(29.4)	-	1,603.1	-	1,603.1
5. Operation and maintenance	332.5	104.4	436.9	24.9	(1.9)	357.4	102.5	459.9
6. Depreciation and amortization	285.0	12.7	297.7	-	-	285.0	12.7	297.7
7. Fixed financing costs	1.9	-	1.9	-	-	1.9	-	1.9
8. Municipal and other taxes	47.9	-	47.9	-	-	47.9	-	47.9
9.	2,299.8	117.1	2,416.9	(4.5)	(1.9)	2,295.3	115.2	2,410.5
Miscellaneous operating and non-operating revenue								
10. Other operating revenue	(42.7)	-	(42.7)	-	-	(42.7)	-	(42.7)
11. Interest and property rental	-	-	-	-	-	-	-	-
12. Other income	(0.1)	-	(0.1)	-	-	(0.1)	-	(0.1)
13.	(42.8)	-	(42.8)	-	-	(42.8)	-	(42.8)
Income taxes on earnings								
14. Excluding tax shield	47.3	7.5	54.8	(0.1)	-	47.2	7.5	54.7
15. Tax shield provided by interest expense	(51.8)	(0.2)	(52.0)	3.9	-	(47.9)	(0.2)	(48.1)
16.	(4.5)	7.3	2.8	3.8	-	(0.7)	7.3	6.6
Taxes on sufficiency / (deficiency)								
17. Gross sufficiency / (deficiency)	(117.9)	-	(117.9)	88.9	-	(29.1)	-	(29.1)
18. Net sufficiency / (deficiency)	(86.7)	-	(86.7)	65.3	-	(21.4)	-	(21.4)
19.	31.3	-	31.3	(23.6)	-	7.7	-	7.7
20. Sub-total revenue requirement	2,701.2	125.7	2,826.9	(69.2)	(1.9)	2,632.0	123.8	2,755.8
21. Customer Care Rate Smoothing V/A Adjustment	-	2.9	2.9	-	(0.1)	-	2.8	2.8
22. Allowed revenue	2,701.2	128.6	2,829.8	(69.2)	(2.0)	2,632.0	126.6	2,758.6
Revenue at existing Rates								
23. Gas sales	2,388.5	91.8	2,480.3	(62.3)	18.9	2,326.2	110.7	2,436.9
24. Transportation service	192.7	18.4	211.1	77.3	(6.7)	270.0	11.7	281.7
25. Transmission, compression and storage	1.8	-	1.8	4.9	-	6.7	-	6.7
26. Rounding adjustment	0.3	-	0.3	(0.3)	-	-	-	-
27. Revenue at existing rates	2,583.3	110.2	2,693.5	19.6	12.2	2,602.9	122.4	2,725.3
28. Gross revenue sufficiency / (deficiency)	(117.9)	(18.4)	(136.3)	88.8	14.2	(29.1)	(4.2)	(33.3)

Witness: R. Small