

UTILITY INCOME  
2017 UPDATED FORECAST

Line No.	Col. 1 EB-2012-0459 Excl. CIS 2017 Utility Income Placeholder (\$Millions)	Col. 2 EB-2012-0459 CIS 2017 Utility Income Placeholder (\$Millions)	Col. 3 EB-2012-0459 2017 Total Utility Income Placeholder (\$Millions)	Col. 4 2017 CIR Updates Excl. CIS (\$Millions)	Col. 5 2017 CIR Updates for CIS (\$Millions)	Col. 6 2017 Updated Forecast Utility Income Excl. CIS (\$Millions)	Col. 7 2017 Approved CIS Utility Income (\$Millions)	Col. 8 2017 Total Updated Forecast Utility Income (\$Millions)
1. Gas sales	2,388.5	91.8	2,480.3	(62.3)	18.9	2,326.2	110.7	2,436.9
2. Transportation of gas	192.7	18.4	211.1	77.3	(6.7)	270.0	11.7	281.7
3. Transmission, compression and storage revenue	1.8	-	1.8	4.9	-	6.7	-	6.7
4. Other operating revenue	42.7	-	42.7	-	-	42.7	-	42.7
5. Interest and property rental	-	-	-	-	-	-	-	-
6. Other income	0.1	-	0.1	-	-	0.1	-	0.1
7. Total operating revenue	2,625.8	110.2	2,736.0	19.9	12.2	2,645.7	122.4	2,768.1
8. Gas costs	1,632.5	-	1,632.5	(29.4)	-	1,603.1	-	1,603.1
9. Operation and maintenance	332.5	104.4	436.9	24.9	(1.9)	357.4	102.5	459.9
10. Depreciation and amortization expense	285.0	12.7	297.7	-	-	285.0	12.7	297.7
11. Fixed financing costs	1.9	-	1.9	-	-	1.9	-	1.9
12. Municipal and other taxes	47.9	-	47.9	-	-	47.9	-	47.9
13. Interest and financing amortization expense	-	-	-	-	-	-	-	-
14. Other interest expense	-	-	-	-	-	-	-	-
15. Total costs and expenses	2,299.8	117.1	2,416.9	(4.5)	(1.9)	2,295.3	115.2	2,410.5
16. Ontario utility income before income taxes	326.0	(6.9)	319.1	24.4	14.1	350.4	7.2	357.6
17. Income tax expense	(4.5)	7.3	2.8	3.8	-	(0.7)	7.3	6.6
18. Utility net income	330.5	(14.2)	316.3	20.6	14.1	351.1	(0.1)	351.0

Witness: R. Small