

SUMMARY STATEMENT OF PRINCIPAL  
AND CARRYING COST OF  
TERM DEBT  
2017 UPDATED FORECAST

Line No.	Coupon Rate	Issue Date	Term (Yr's)	Maturity Date	Col. 1	Col. 2	Col. 3
					Average of Monthly Averages Principal (\$Millions)	Effective Cost Rate	Carrying Cost (\$Millions)
Medium Term Notes							
1.	8.85%	October 2, 1995	30	October 2, 2025	20.0	8.970%	1.8
2.	7.60%	October 29, 1996	30	October 29, 2026	100.0	8.086%	8.1
3.	6.65%	November 3, 1997	30	November 3, 2027	100.0	6.711%	6.7
4.	6.10%	May 19, 1998	30	May 19, 2028	100.0	6.161%	6.2
5.	6.05%	July 3, 1998	25	July 5, 2023	100.0	6.383%	6.4
6.	6.90%	November 15, 2002	30	November 15, 2032	150.0	6.950%	10.4
7.	6.16%	December 16, 2003	30	December 16, 2033	150.0	6.180%	9.3
8.	5.21%	February 24, 2006	30	February 25, 2036	300.0	5.183%	15.5
9.	4.77%	December 19, 2006	15	December 17, 2021	175.0	5.310%	9.3
10.	5.16%	December 3, 2007	10	December 4, 2017	191.7	5.220%	10.0
11.	4.04%	November 22, 2010	10	November 23, 2020	200.0	5.209%	10.4
12.	4.95%	November 22, 2010	40	November 22, 2050	200.0	4.990%	10.0
13.	4.95%	September 7, 2011	39	November 22, 2050	100.0	4.731%	4.7
14.	4.04%	November 22, 2013	7	November 23, 2020	200.0	2.801%	5.6
15.	4.50%	November 22, 2013	30	November 23, 2043	200.0	4.198%	8.4
16.	1.85%	April 22, 2014	3	April 24, 2017	-	1.970%	- <sup>1</sup>
17.	3.15%	August 22, 2014	10	August 22, 2024	215.0	3.241%	7.0
18.	4.00%	August 22, 2014	30	August 22, 2044	215.0	3.889%	8.4
19.	4.00%	September 11, 2015	29	August 22, 2044	170.0	4.436%	7.5
20.	3.31%	September 11, 2015	10	September 11, 2025	400.0	3.619%	14.5
21.	2.50%	August 5, 2016	10	August 5, 2026	300.0	3.415%	10.2
22.	3.20%	August 15, 2017	10	August 15, 2027	56.3	3.252%	1.8 Forecast
23.	4.00%	August 15, 2017	30	August 15, 2047	56.3	4.021%	2.3 Forecast
24.					<u>3,699.3</u>		<u>174.5</u>
Long-Term Debentures							
25.	9.85%	November 21, 1994	30	December 2, 2024	<u>85.0</u>	9.910%	<u>8.4</u>
26.					<u>85.0</u>		<u>8.4</u>
27.	Removal of separately treated CIS 64% assumed debt of 2017 \$19.7M rate base value				<u>(12.6)</u>	5.350%	<u>(0.7)</u>
28.	Total Term Debt				<u><u>3,771.7</u></u>		<u><u>182.2</u></u>

Notes:

1. Enbridge's April 2014 issuance of a \$300 million three-year note has been removed from the calculation of long and medium-term debt costs, and has been re-categorized to short-term debt in a manner consistent with the treatment approved within the Settlement Agreement in Enbridge's 2015 Rate Adjustment proceeding, EB-2014-0276.

Witnesses: R. Craddock  
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