

SUMMARY STATEMENT OF PRINCIPAL
AND CARRYING COST OF
TERM DEBT
2018 UPDATED FORECAST

Line No.	Coupon Rate	Maturity Date	Col. 1	Col. 2	Col. 3
			Average of Monthly Averages Principal	Effective Cost Rate	Carrying Cost
			(\$Millions)		(\$Millions)
Medium Term Notes					
1.	8.85%	October 2, 2025	20.0	8.970%	1.8
2.	7.60%	October 29, 2026	100.0	8.086%	8.1
3.	6.65%	November 3, 2027	100.0	6.711%	6.7
4.	6.10%	May 19, 2028	100.0	6.161%	6.2
5.	6.05%	July 5, 2023	100.0	6.383%	6.4
6.	6.90%	November 15, 2032	150.0	6.950%	10.4
7.	6.16%	December 16, 2033	150.0	6.180%	9.3
8.	5.21%	February 25, 2036	300.0	5.183%	15.5
9.	4.77%	December 17, 2021	175.0	5.310%	9.3
10.	4.04%	November 23, 2020	200.0	5.209%	10.4
11.	4.95%	November 22, 2050	200.0	4.990%	10.0
12.	4.95%	November 22, 2050	100.0	4.731%	4.7
13.	4.04%	November 23, 2020	200.0	2.801%	5.6
14.	4.50%	November 23, 2043	200.0	4.198%	8.4
15.	3.15%	August 22, 2024	215.0	3.241%	7.0
16.	4.00%	August 22, 2044	215.0	3.889%	8.4
17.	4.00%	August 22, 2044	170.0	4.436%	7.5
18.	3.31%	September 11, 2025	400.0	3.619%	14.5
19.	2.50%	August 5, 2026	300.0	3.423%	10.3
20.	2.90%	November 1, 2027	150.0	2.952%	4.4
21.	3.80%	November 1, 2047	150.0	3.821%	5.7
22.	3.35%	August 15, 2028	56.3	3.402%	1.9
23.	4.15%	August 15, 2048	56.3	4.171%	2.3
24.			<u>3,807.6</u>		<u>174.8</u>
Long-Term Debentures					
25.	9.85%	December 2, 2024	<u>85.0</u>	9.910%	<u>8.4</u>
26.			<u>85.0</u>		<u>8.4</u>
27.	Removal of separately treated CIS 64% assumed debt of 2018 \$7.0M rate base value		<u>(4.5)</u>	5.350%	<u>(0.2)</u>
28.	Total Term Debt		<u><u>3,888.1</u></u>		<u><u>183.0</u></u>

Witness: R. Small