

PREFERENCE SHARES
 SUMMARY STATEMENT OF PRINCIPAL
 AND CARRYING COST
2018 UPDATED FORECAST

Line No.	Coupon Rate	Maturity Date	Col. 1 Average of Monthly Averages Principal (\$Millions)	Col. 2 Effective Cost Rate	Col. 3 Carrying Cost (\$Millions)
Fixed/Floating Cumulative Redeemable Convertible \$25 Par Value					
1.	N/A	Group 3 Series D	<u>100.0</u>	2.72%	<u>2.7</u>
2.	Total		<u><u>100.0</u></u>		<u><u>2.7</u></u>

Witness: R. Small