

UTILITY INCOME
2018 UPDATED FORECAST

Line No.	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
	EB-2012-0459 Excl. CIS 2018 Utility Income Placeholder (\$Millions)	EB-2012-0459 CIS 2018 Utility Income Placeholder (\$Millions)	EB-2012-0459 2018 Total Utility Income Placeholder (\$Millions)	2018 Updates Excl. CIS (\$Millions)	2018 Updates for CIS (\$Millions)	2018 Updated Forecast Utility Income Excl. CIS (\$Millions)	2018 Approved CIS Utility Income (\$Millions)
1. Gas sales	2,404.4	91.8	2,496.2	103.8	25.2	2,508.2	117.0
2. Transportation of gas	186.6	18.4	205.0	55.6	(8.8)	242.2	9.6
3. Transmission, compression and storage revenue	1.8	-	1.8	17.4	-	19.2	-
4. Other operating revenue	42.7	-	42.7	-	-	42.7	-
5. Interest and property rental	-	-	-	-	-	-	-
6. Other income	0.1	-	0.1	-	-	0.1	-
7. Total operating revenue	2,635.6	110.2	2,745.8	176.8	16.4	2,812.4	126.6
8. Gas costs	1,632.5	-	1,632.5	122.4	-	1,754.9	-
9. Operation and maintenance	334.3	108.5	442.8	27.3	(2.6)	361.6	105.9
10. Depreciation and amortization expense	292.8	12.7	305.5	-	-	292.8	12.7
11. Fixed financing costs	1.9	-	1.9	-	-	1.9	-
12. Municipal and other taxes	50.4	-	50.4	-	-	50.4	-
13. Interest and financing amortization expense	-	-	-	-	-	-	-
14. Other interest expense	-	-	-	-	-	-	-
15. Total costs and expenses	2,311.9	121.2	2,433.1	149.7	(2.6)	2,461.6	118.6
16. Ontario utility income before income taxes	323.7	(11.0)	312.7	27.1	19.0	350.8	8.0
17. Income tax expense	6.6	7.1	13.7	20.5	-	27.1	7.1
18. Utility net income	317.1	(18.1)	299.0	6.6	19.0	323.7	0.9

Witness: R. Small

Col. 8
2018 Total Updated Forecast Utility Income
<u>(\$Millions)</u>
2,625.2
251.8
19.2
42.7
-
<u>0.1</u>
<u>2,939.0</u>
1,754.9
467.5
305.5
1.9
50.4
-
<u>-</u>
<u>2,580.2</u>
358.8
<u>34.2</u>
<u><u>324.6</u></u>

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