

ENBRIDGE GAS INC.  
Answer to Interrogatory from  
Building Owners and Managers Association of Greater Toronto (BOMA)

Reference: Exhibit C1, Tab 1, Schedule 1; Utility System Plan/EGD, p1

Question:

- a) Where in the US Northeast does Union see the most likely new market for gas transmitted through the Dawn-Trafalgar system?
- b) With respect to future growth in the US Northeast market for ex-franchise service, please assess the competitive position of gas transmitted through DT and into the US at Union/EGD exit points, in light of new or expanded pipelines from Utica/Marcellus to US Northeast.

---

**Response**

- a) The potential growth of the Dawn Parkway System for U.S. Northeast customers primarily comes from natural gas demand growth for utilities located in Maine, Vermont, New Hampshire, Massachusetts, Connecticut, Rhode Island, and New York.
- b) Dawn is well positioned as a source of supply for U.S. Northeast customers that are able to secure transportation on the Portland Natural Gas Transmission System and the Iroquois Gas Transmission System. These pipelines represent major routes for customers in the U.S. Northeast to transport gas supplies directly to their delivery areas or to other U.S. Northeast pipelines that connect to their delivery areas. Given challenges faced by several projects to successfully build new pipeline capacity to serve demand growth in the U.S. Northeast, expansion of existing capacity along major pipeline routes into the U.S. Northeast is an attractive option for these customers. For example, a current pipeline expansion project on the Portland Natural Gas Transmission System, called the Portland X-Press Project, has resulted in new and existing U.S. Northeast and Eastern Canadian customers contracting for incremental capacity from the Dawn Hub beginning in 2018 - 2020.