

Welcome

Enbridge Gas Ontario, S&T Summer Customer Meeting



Opening remarks

Gas Supply update

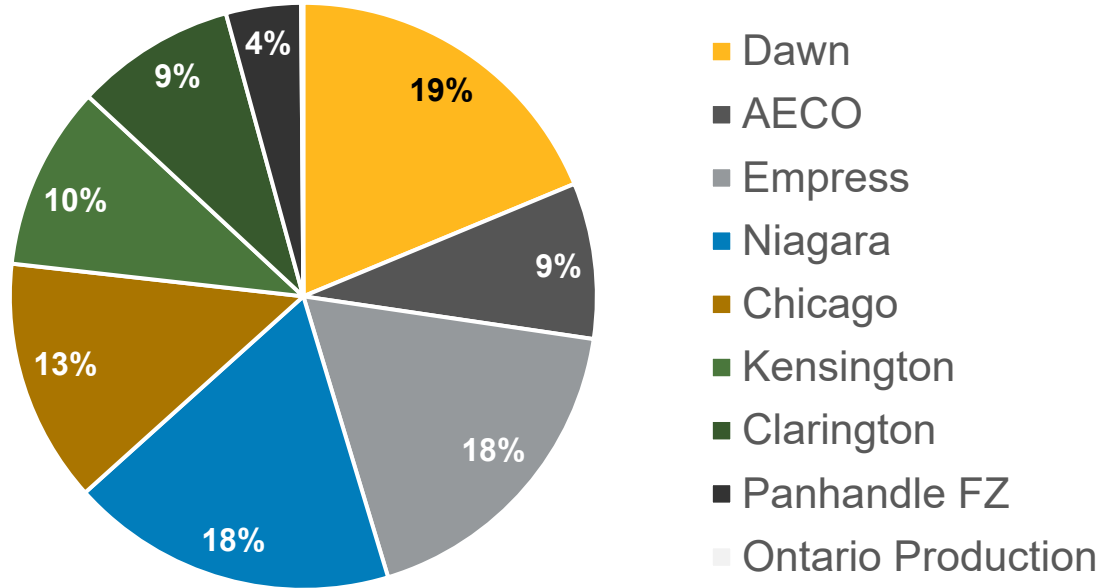
Enbridge Gas Ontario



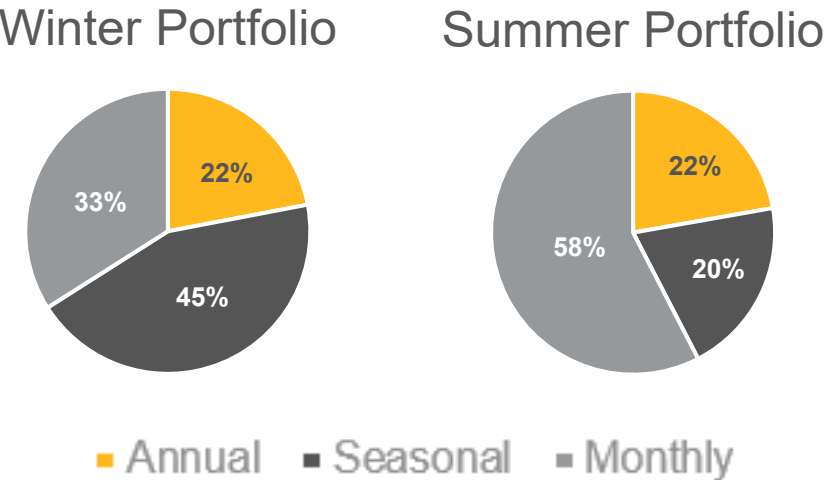
- 8.0 PJ design day
- ~ 3.9 million customers
- ~500 PJ of annual commodity purchases
- 218 PJ of total storage (18 PJ market-based) with 4.2 PJ/d withdrawal capacity
- 117 TJ/d of peaking services (CDA, EDA)
- 2.6 PJ/d of total firm transportation on TCPL (short-haul and long-haul), GLGT, Vector, NEXUS, NGTL, and Energy Transfer

Commodity Portfolio

Purchase Locations



Supply Contract Terms



Enbridge Gas Ontario procures ~500 PJ annually though regular RFP's issued by email to interested participants

Storage & Balancing Portfolio

Storage

Type	2024/25 (PJ)
Cost-based storage	200
Market-based storage	18
Total	218

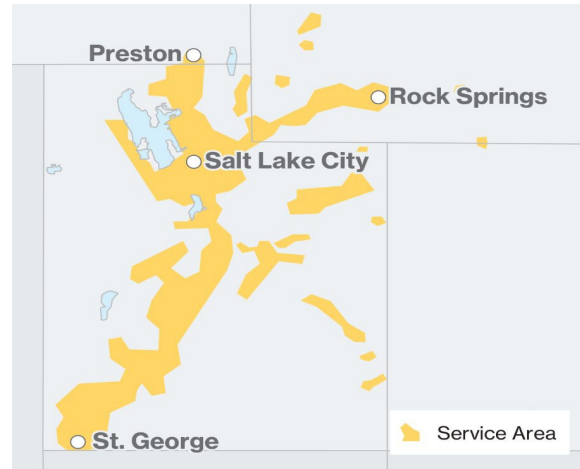
Peaking Services

Location	2024/25 (TJ/d)
Enbridge CDA	100
Enbridge EDA	15
Union EDA	2
Total	117

Market-based storage is acquired through a blind RFP process. The April 1 RFP timing is still to be determined.
An RFP for peaking services will be issued in late September/October.

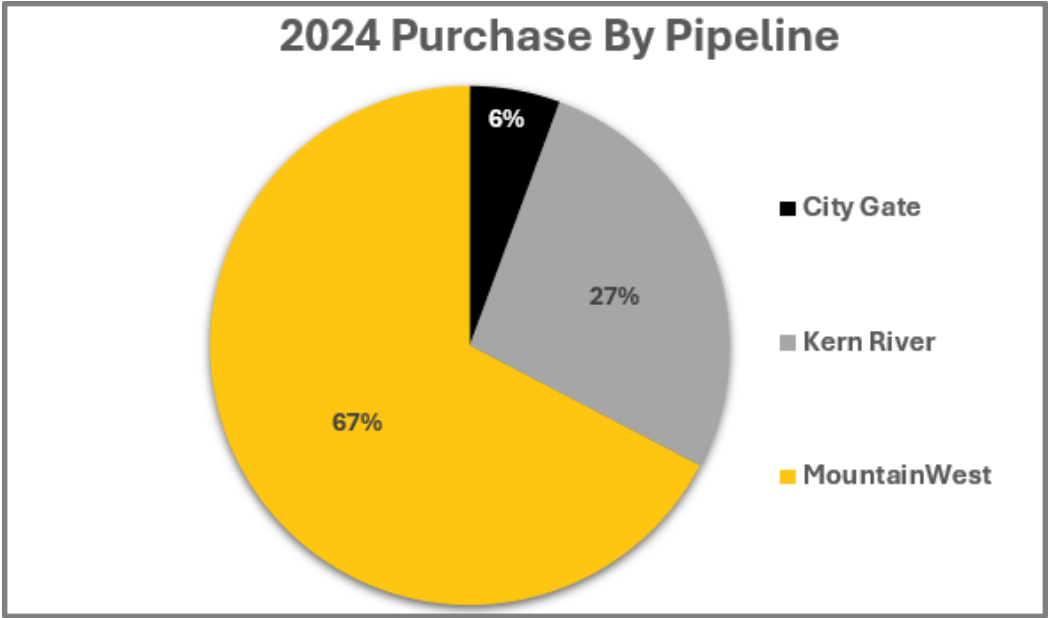
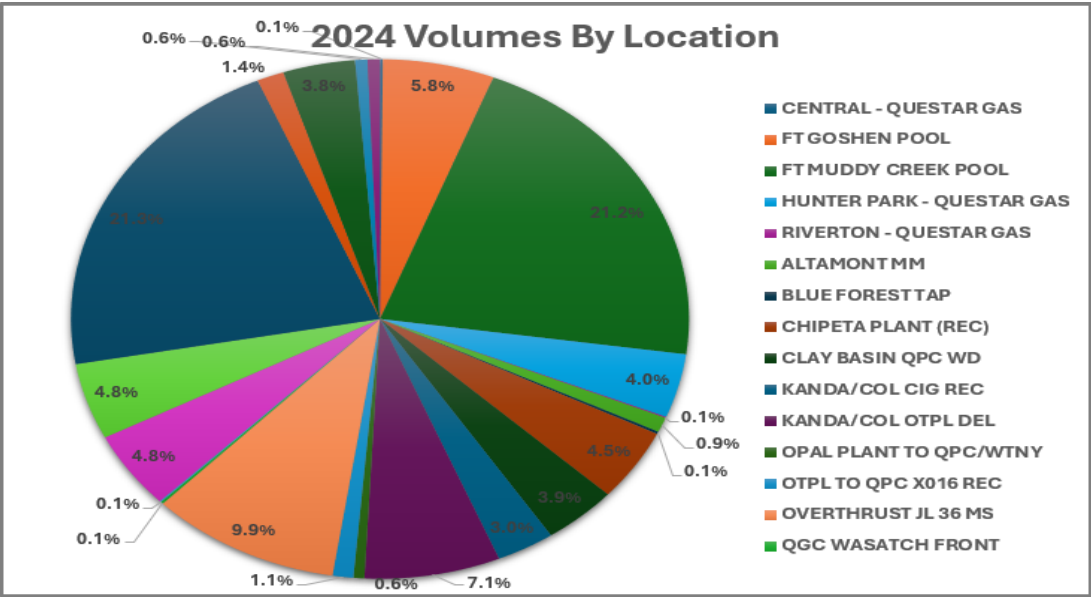
Participating in U.S. markets

Enbridge Gas U.S.



	Utah, Wyoming & Idaho	North Carolina	Ohio
No. of Customers	1.2 million	670,000	1.2 million
Annual Purchases	~70 Bcf (~65 PJ)	~65 Bcf (~61 PJ)	~52 Bcf (~49 PJ)
Firm Transportation	1.7 Bcf/d (1.6 PJ/d)	1.3 Bcf/d (1.2 PJ/d)	1.1 Bcf/d (1.0 PJ/d)
Total Storage	19.3 Bcf/d (18 PJ)	16.3 Bcf/d (15.2 PJ)	24.6 Bcf/d (23 PJ)

Enbridge Gas Utah, Wyoming & Idaho Commodity Portfolio

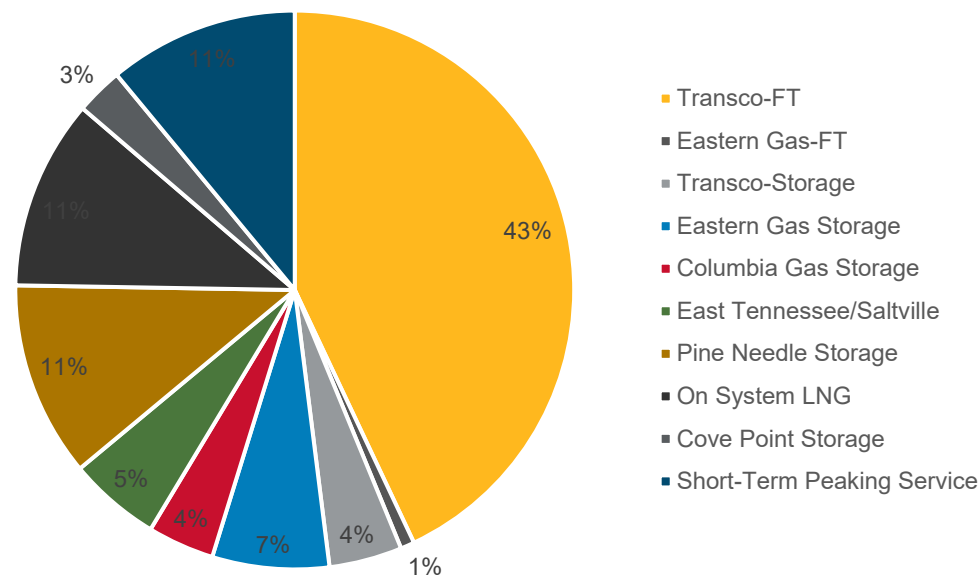


Enbridge Gas UT, WY & ID procures ~70 Bcf annually.
RFP Participants must have a current NAESB with Enbridge Gas UT, WY & ID.

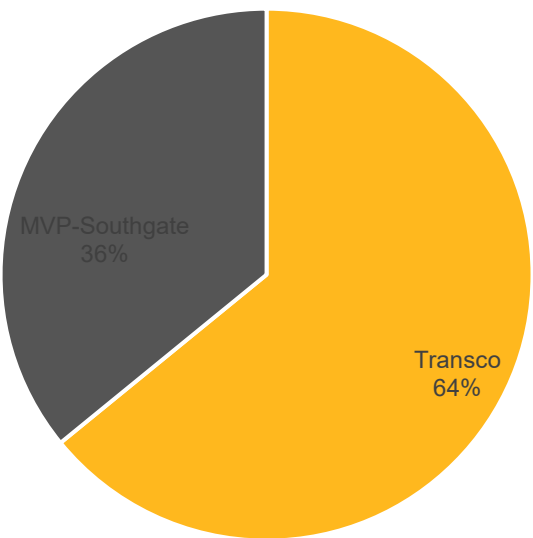
Enbridge Gas North Carolina Commodity Portfolio



2024 Capacity by Location



2028 Interstate Capacity by Pipeline

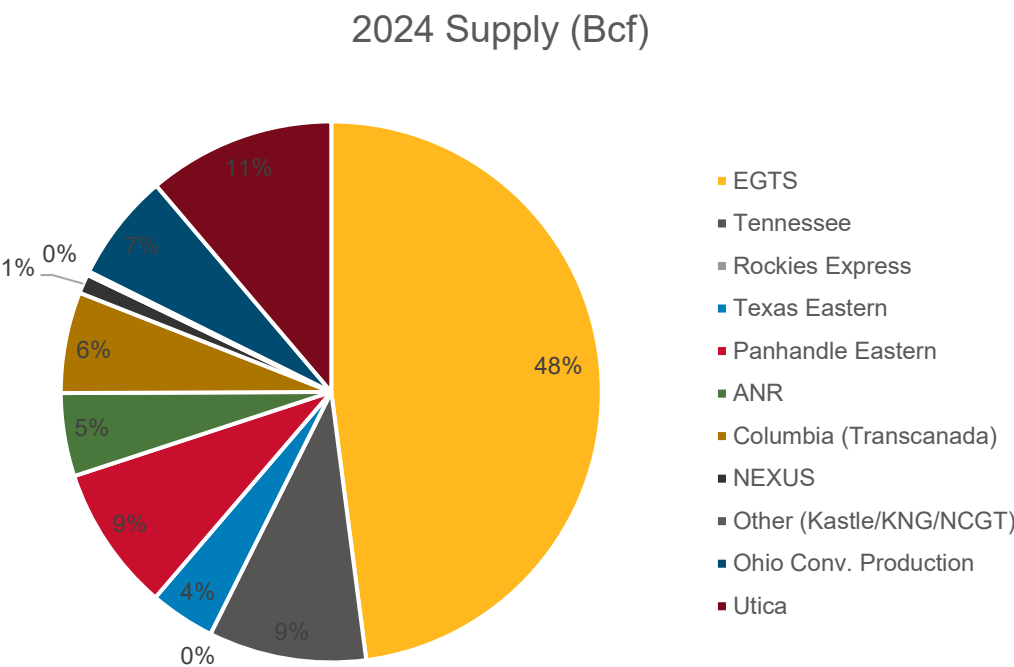


Enbridge Gas NC procures ~65 Bcf annually.
RFP Participants must have a current NAESB with Enbridge Gas NC.

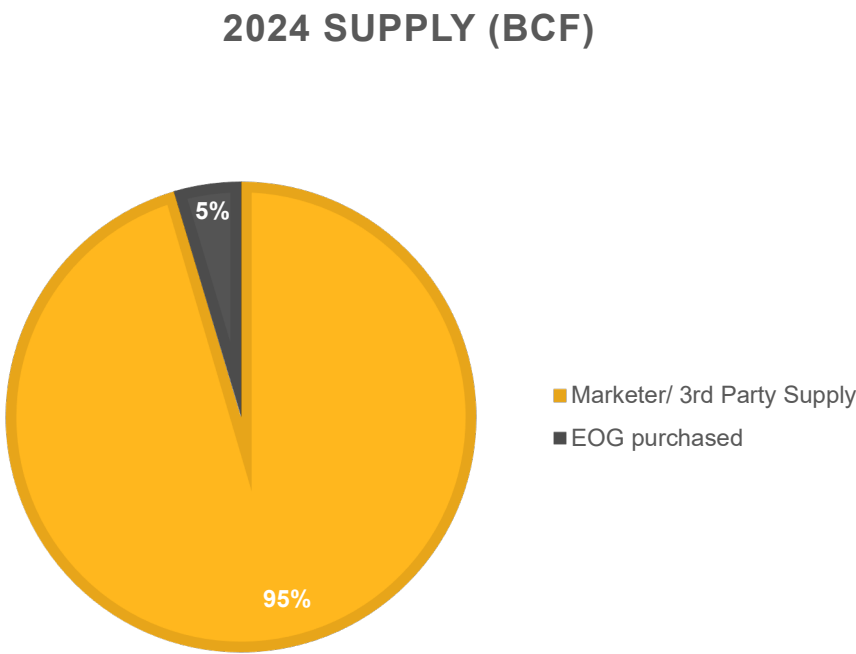
Enbridge Gas Ohio Commodity Portfolio



Purchase Locations



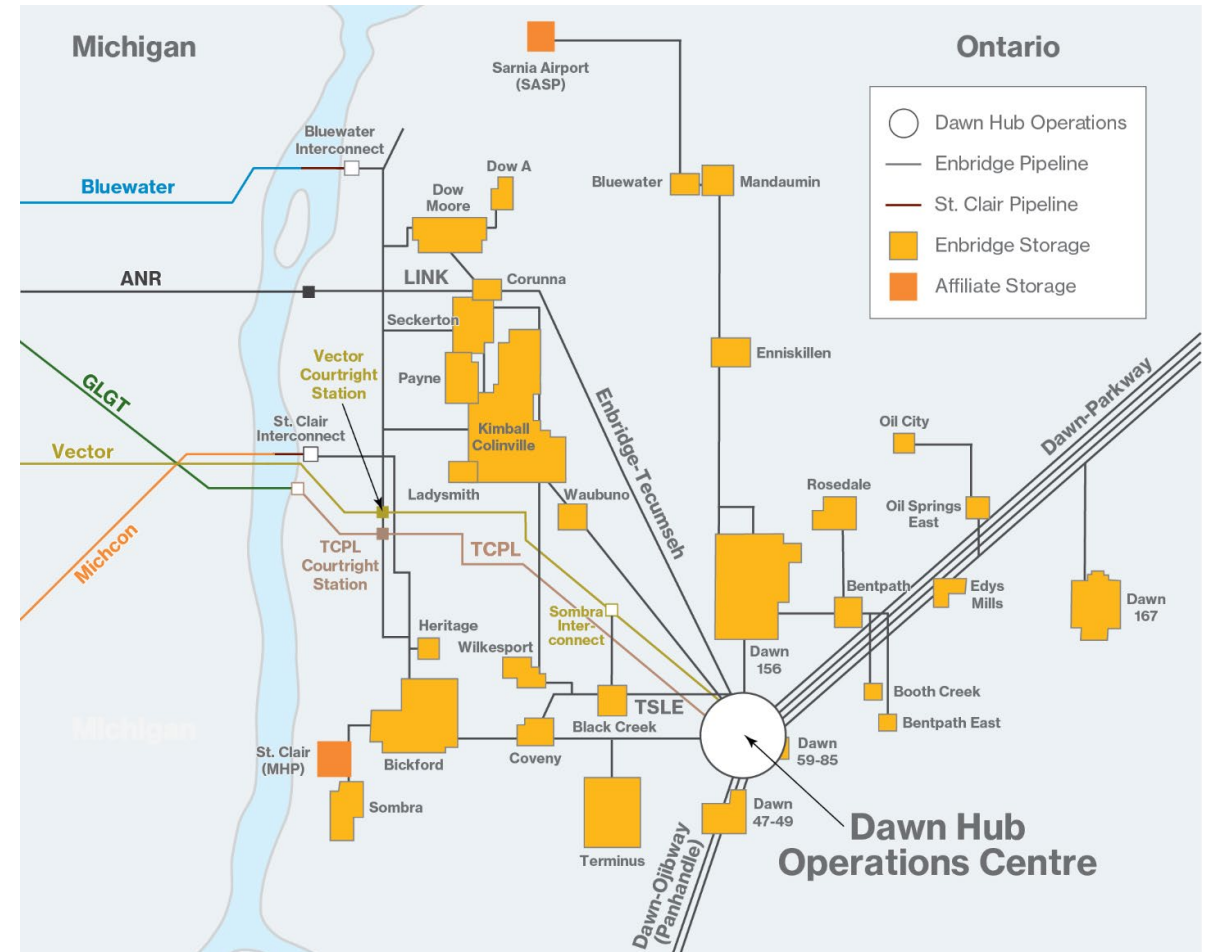
Purchases from Marketers vs. EGO



Enbridge Gas OH procures ~52 Bcf annually.
RFP Participants must have a current NAESB with Enbridge Gas OH.

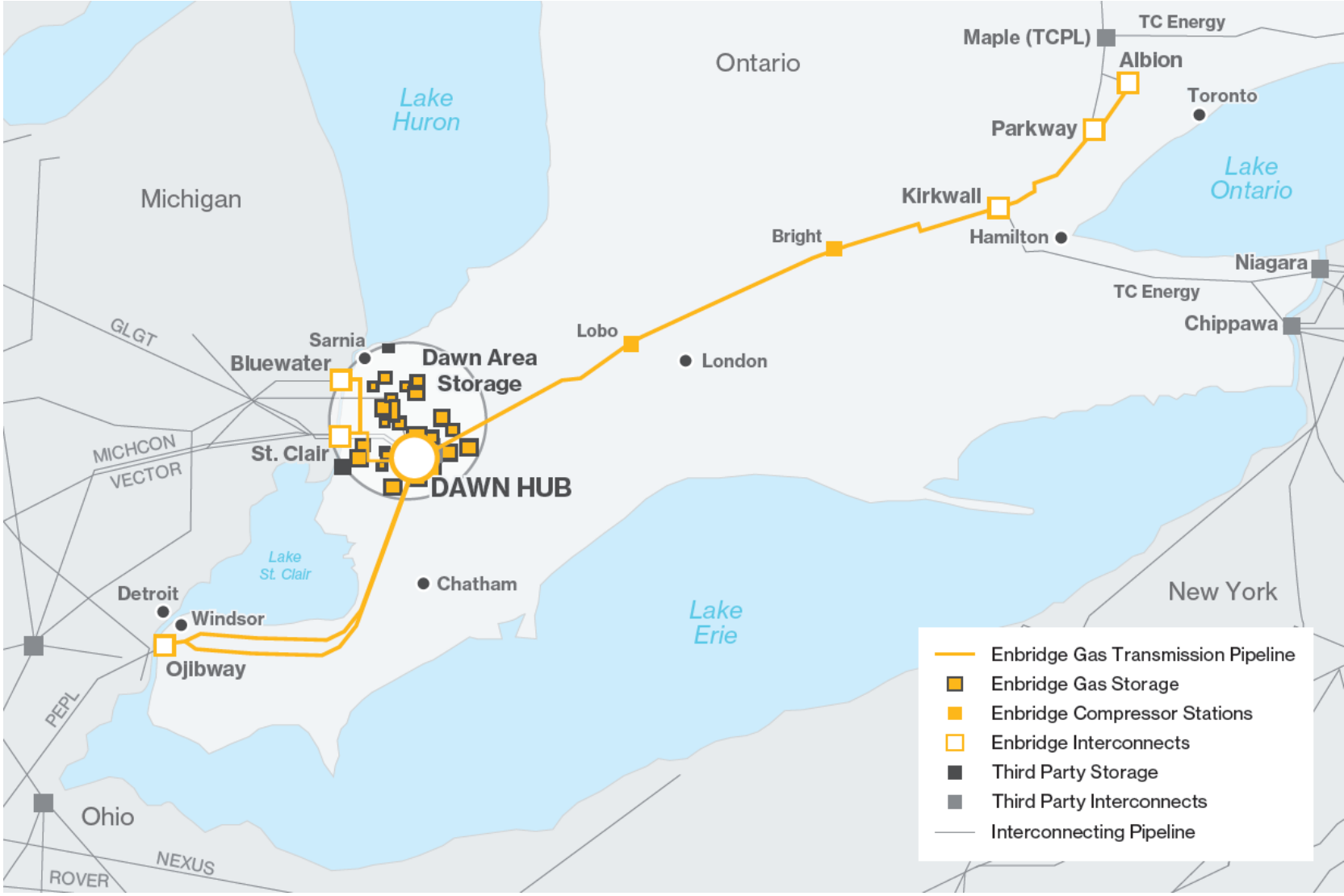
Storage & Transportation update

Enbridge Gas Ontario

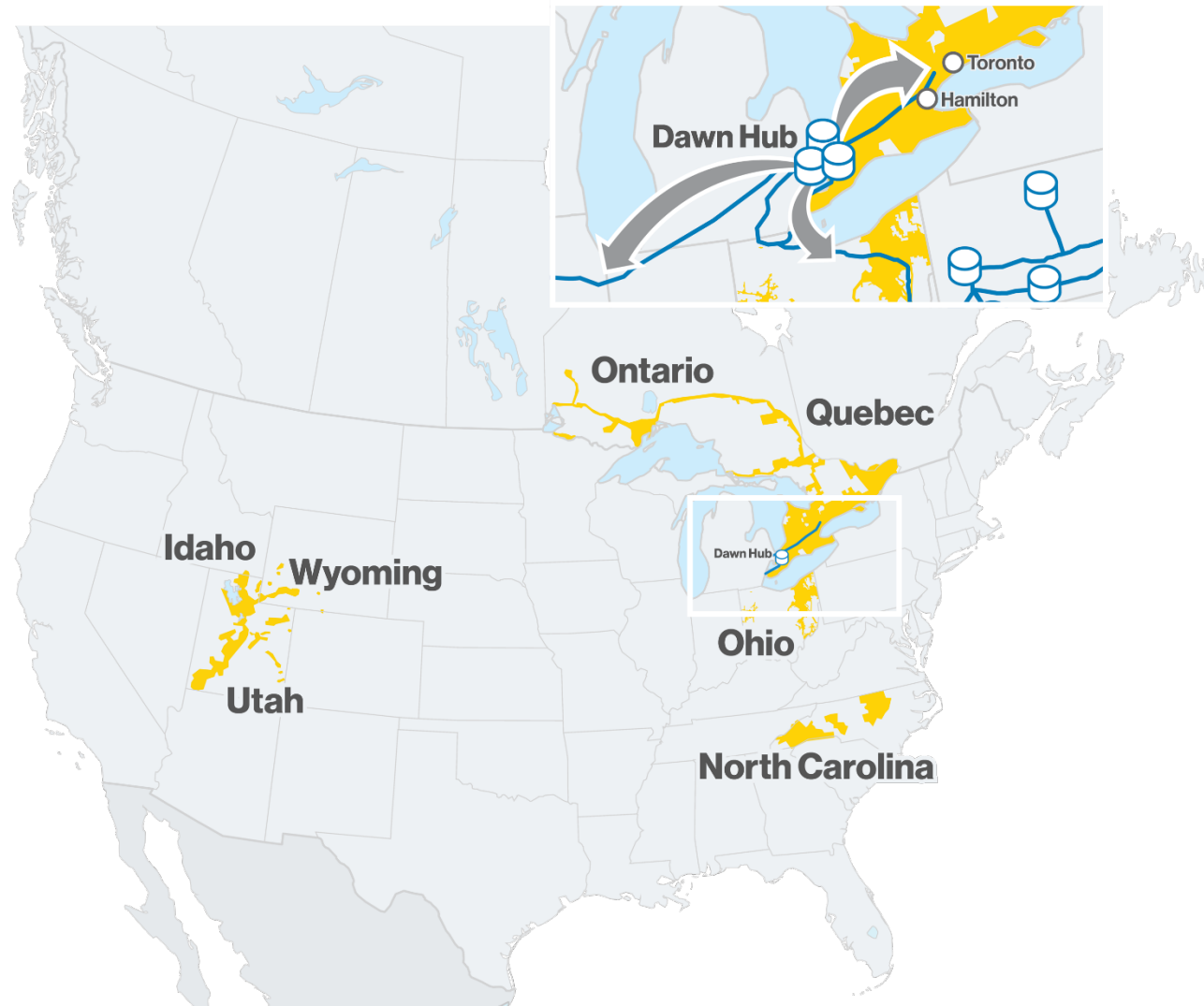


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Enbridge Gas transmission systems



Enbridge utilities



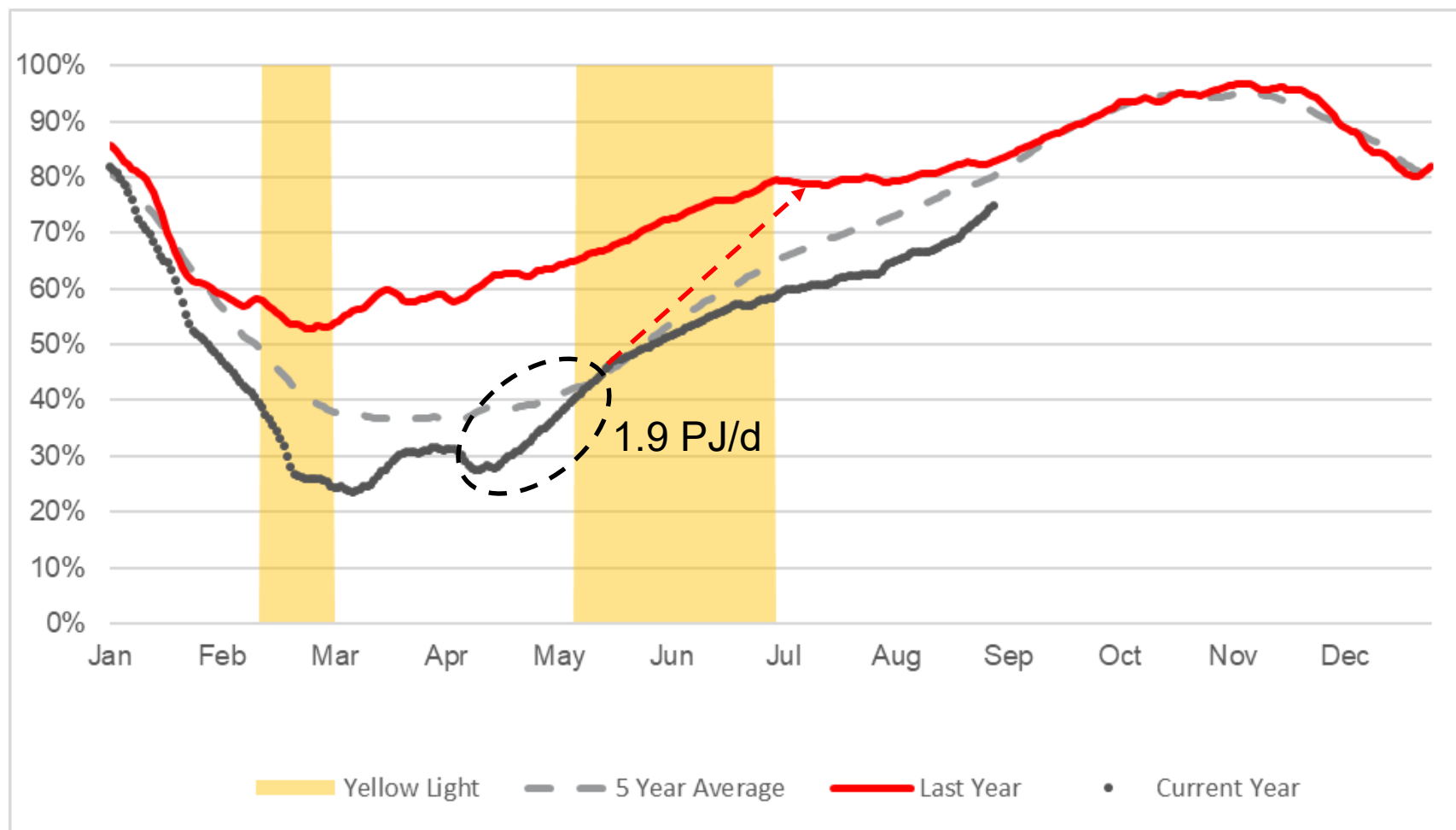
Customer feedback



Committed to being the first choice for customers.

Operations update

Percentage full



Spring/Summer 2025 activity

Storage Records

- The top 3 record injection days occurring in spring 2025,
- March – #1 & 2 all time injection records,
- April – All time record injection and withdrawal,
- May - 3 of the top 10 record injections,

April Withdrawal Records

Rank	Withdrawals (TJ)	Date
1	3,264	8-Apr-25
2	2,898	4-Apr-18
3	2,707	9-Apr-25
4	2,228	3-Apr-18
5	2,205	7-Apr-25
6	2,112	16-Apr-20
7	2,049	6-Apr-18
8	2,004	4-Apr-24
9	1,869	15-Apr-20
10	1,854	1-Apr-21

April Injection Records

Rank	Injections (TJ)	Date
1	2,375	28-Apr-25
2	2,174	10-Apr-21
3	2,148	27-Apr-25
4	2,125	12-Apr-23
5	2,015	19-Apr-25
6	1,961	11-Apr-23
7	1,955	18-Apr-25
8	1,952	9-Apr-21
9	1,937	29-Apr-25
10	1,921	25-Apr-25

Overall Injection Records

Rank	Injections (TJ)	Date
1	3,127	15-Mar-25
2	3,004	19-Mar-25
3	2,755	17-May-25
4	2,713	28-May-23
5	2,689	22-Sep-19
6	2,654	6-Jun-22
7	2,630	8-Sep-18
8	2,623	27-May-23
9	2,602	25-Aug-19
10	2,538	18-May-25

May Injection Records

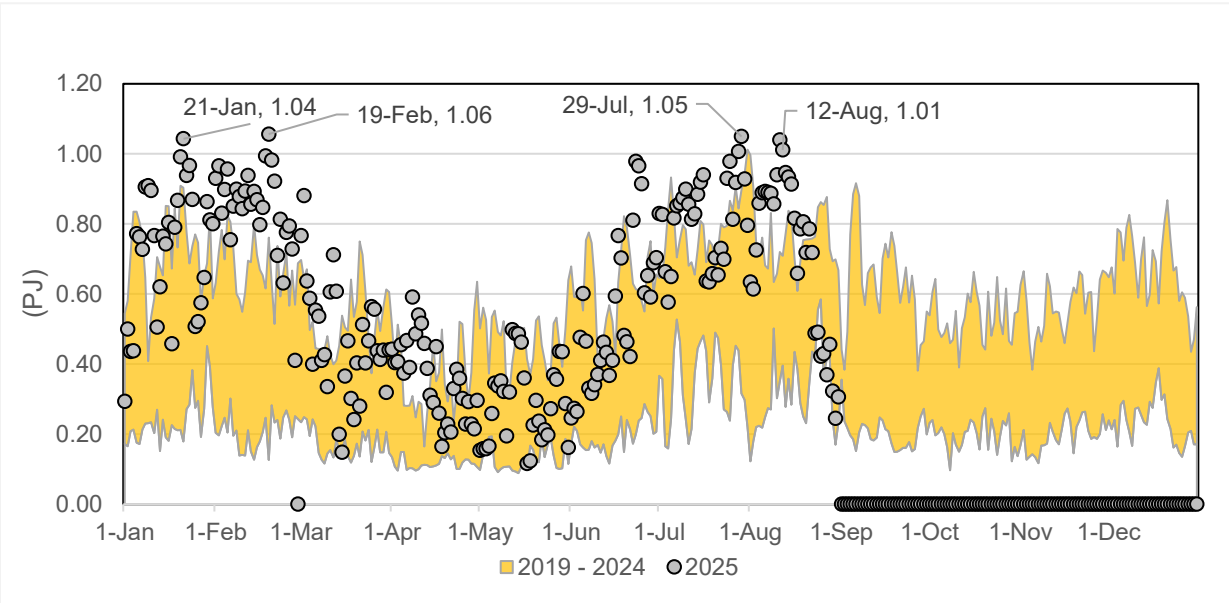
Rank	Injections (TJ)	Date
1	2,755	17-May-25
2	2,713	28-May-23
3	2,623	27-May-23
4	2,538	18-May-25
5	2,427	29-May-22
6	2,424	29-May-23
7	2,378	4-May-25
8	2,308	21-May-23
9	2,295	19-May-23
10	2,285	25-May-19

Gas fired power generation activity

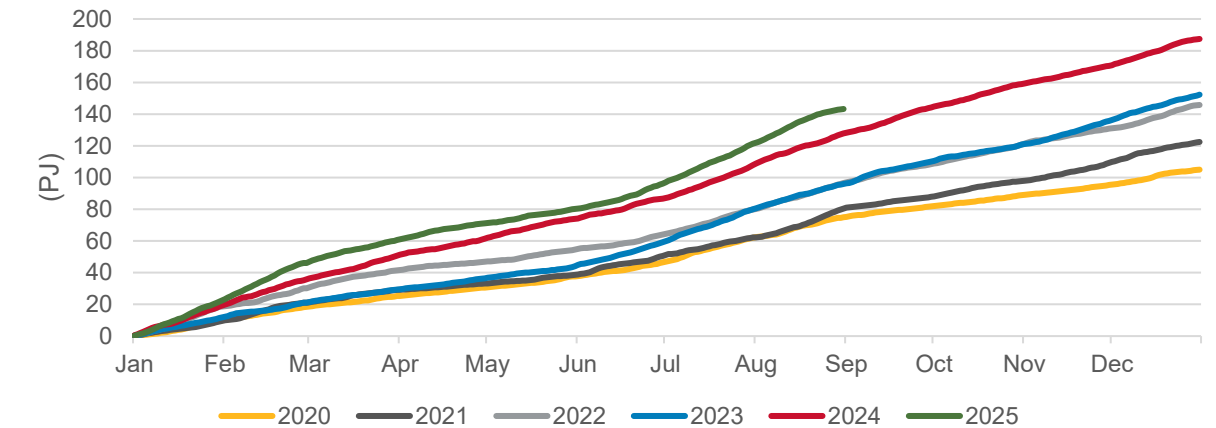
- All Top 10 Power Gen. deliveries occurred since 2024.
- Cumulative deliveries since 2020 has roughly doubled

Rank	Deliveries (TJ)	Date
1	1,055	19-Feb-25
2	1,048	29-Jul-25
3	1,041	21-Jan-25
4	1,038	11-Aug-25
5	1,011	31-Jul-24
6	1,010	12-Aug-25
7	1,005	28-Jul-25
8	996	1-Aug-24
9	993	18-Feb-25
10	989	20-Jan-25

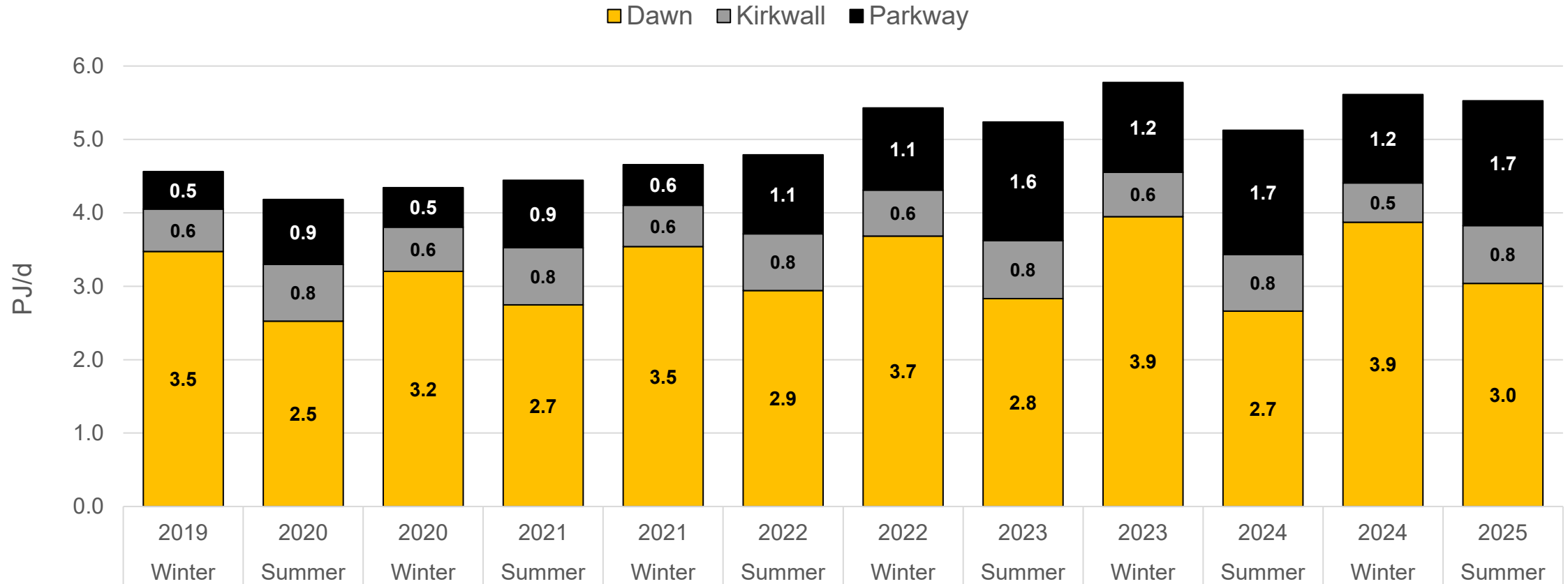
* Based on data back to 2019



Cumulative Power Generation Deliveries



Average receipts



* Dawn Receipt Points – Dawn (TCPL/Great Lakes), Dawn (Vector), ANR/LINK, Ojibway, St. Clair (Michcon), and Bluewater

Industrial Market Development update

Enbridge Gas

North America’s largest natural gas distribution and storage company

Total Utility	Enbridge Ontario	Enbridge Ohio	Enbridge Utah	Enbridge North Carolina
# of customers	3.9M	1.2M	1.2M	650K
Length of pipelines (km)	37,600	35,400	53,100	20,900
Industrial Market Development				
# of IMD customers	1,100	500	1,300	700
Annual volumes (Bcf/yr)	481	233	132	107



Sectors by region








950+
BCF/yr of
consumption



	Data centers	Power generation	Life sciences	Chemical	Oil, gas & petchems	Military	Automotive Mfg	Steel Mfg	Greenhouses	Mining	Food & beverage
Enbridge Gas Ontario	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Enbridge Gas Ohio	✓	✓		✓	✓	✓	✓	✓	✓		✓
Enbridge Gas Utah	✓	✓		✓	✓	✓				✓	✓
Enbridge Gas North Carolina	✓		✓			✓	✓				✓

Sectors by region

~17GW
in data center and
related power
demand growth

											
	Data centers	Power generation	Life sciences	Chemical	Oil, gas & petchems	Military	Automotive Mfg	Steel Mfg	Greenhouses	Mining	Food & beverage
Enbridge Gas Ontario	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Enbridge Gas Ohio	✓	✓		✓	✓	✓	✓	✓	✓		✓
Enbridge Gas Utah	✓	✓		✓	✓	✓				✓	✓
Enbridge Gas North Carolina	✓		✓			✓	✓				✓

Data Center demand surges

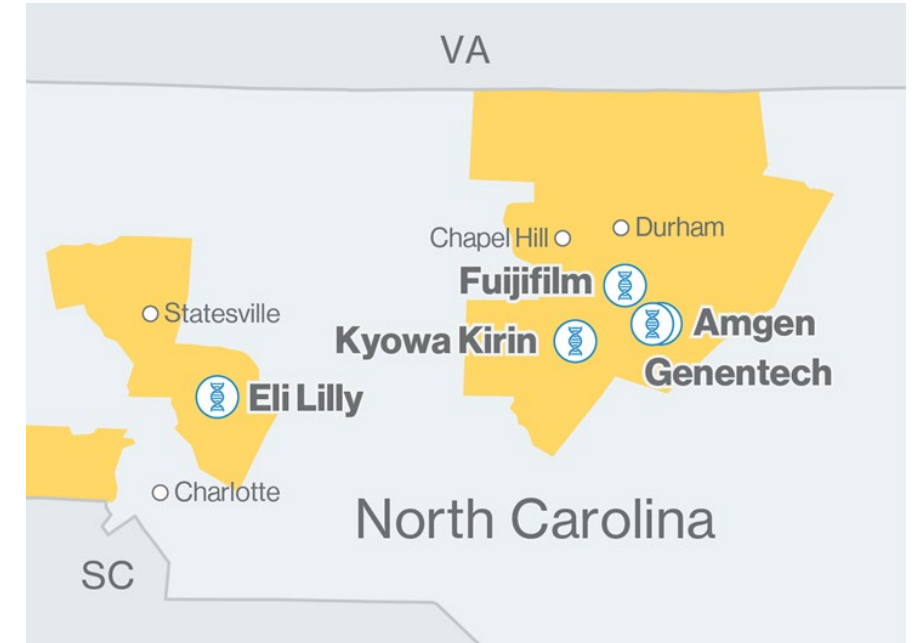
- Power generation demand is increasing in all jurisdictions
 - 950 MW Trumbull Energy Center in Ohio
 - 1.4 GW Duke Roxboro plant in NC
 - 200 MW Novva Data Center in Utah
- High number of data center inquiries from developers and end use customers
 - Tracking +3.4 BCF/d in active inquiries
- Customers placing high value on key competitive advantages:
 - Speed to market capability
 - High reliability infrastructure requirements
 - Redundancy solutions through infrastructure and supply diversity



Life Sciences growth in North Carolina

Energy solutions for fast-moving projects

- Life sciences customer base is established and diversifying
 - biomanufacturing, injectable drugs, cell & gene therapy, biologics
- Recent wave of investment driven by global manufacturers
- Strong workforce pipeline and R&D ecosystem
- New projects seek speed to market, and readily available energy
- GDS is expanding pipe and storage capacity to meet demand



By the numbers



#1

Biomanufacturing
hub in the US



\$20B

in investments
since 2020



103,000

workforce



840

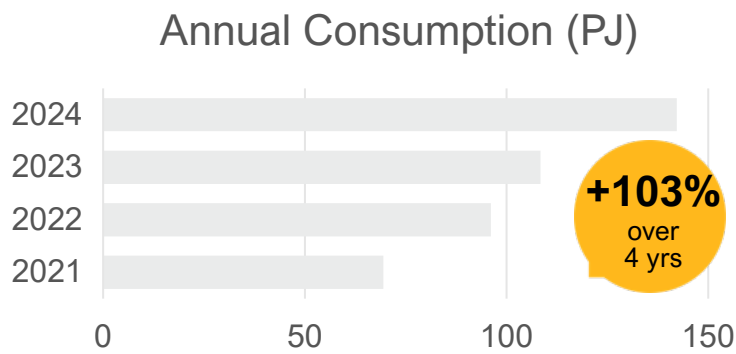
Life sciences
companies

Ontario Power Sector

Portfolio Summary

Customer / Contracts	Franchise Area (GW)	Firm Daily Demand (PJ/d)
12/29	8.8	12

Historical Growth



IESO Procurements (2024-2028)



Awarded (MW)

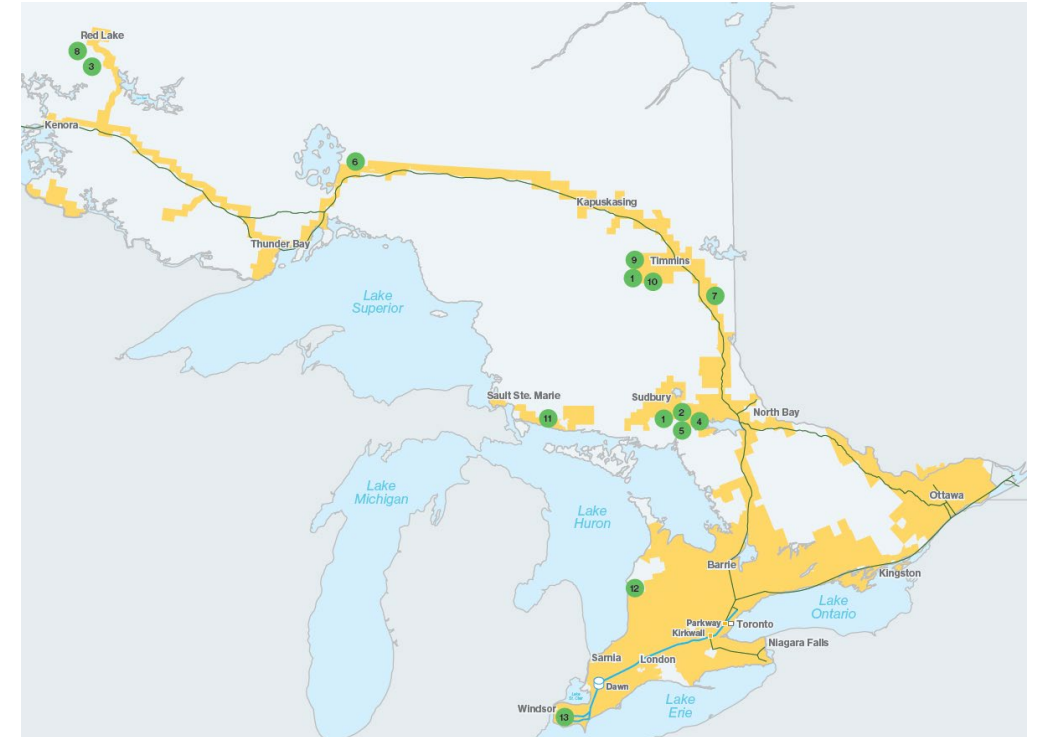
Same Technology Upgrades (2024 - 2025)	
1. Portlands Energy Centre	50.0
2. Halton Hills Generating Station	31.5
3. Thorold Cogeneration Plant	23.0
4. Goreway Power Station	40.4
5. York Energy Centre	38.0
6. St. Clair Energy Centre	68.5
7. Brighton Beach	42.5
	294
Expedited Long-Term RFP (2025 - 2026)	
8. East Windsor Cogeneration	100
9. Greenfield Electron Power Plant	195
	295
Long-Term RFP (2027 - 2028)	
10. Napanee Generating Station	430
Total capacity awarded	1,019

LT2 Procurements – Future Opportunities

- **5,000 MW** – Technology-agnostic procurement launched in 2024 | Largest in Ontario history
- **7,500 MW** – Expanded target in 2025 | 50% increase

Ontario's growing mining sector

- Mining customer base is already well-established
 - Refining or mining gold, copper, nickel, silver, salt, talc, and uranium
- Ontario's Critical Minerals Strategy is driving renewed interest and investment
 - Ring of Fire
 - Ending 'rip and ship'
- New companies are seeking mining and refining opportunities
- GDS is well positioned to support growth



Current mining customers ●

By the numbers



36

active mining operations



\$15.7B

worth of minerals in 2023



78,000

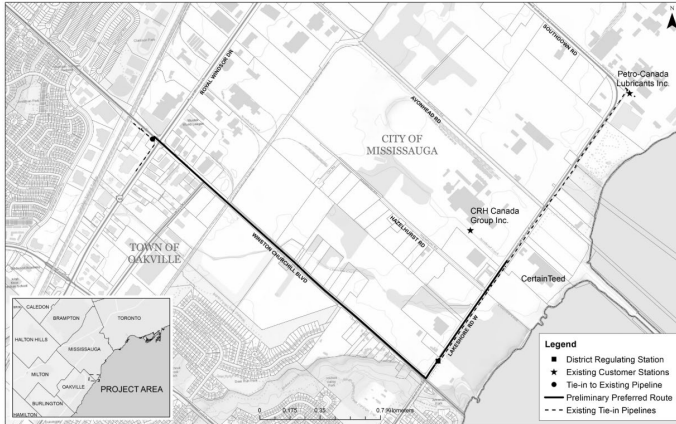
direct jobs



12%

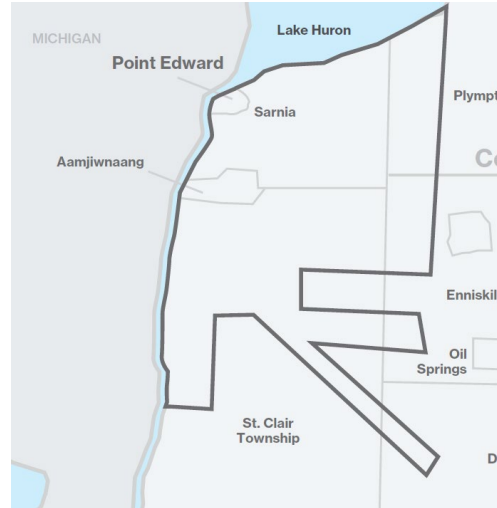
Indigenous workers

Meeting growth needs in Ontario



Mississauga Reinforcement Project

- \$19M total investment
- 3.1 km of NPS 6 distribution reinforcement
- Status: Awaiting OEB Decision



Sarnia Transmission Market Area

- Launched an Expression of Interest/Reverse Open Season (April/25)
- Gauging customer growth needs
- Status: Evaluating bids received | Project scoping



Wheatley Area Greenhouse focus

- Launched an Expression of Interest/Reverse Open Season (Sept/24)
- Gauging customer growth needs – primarily greenhouse
- Status: Evaluating bids received | Project scoping

Enerline: your new all-in-one customer hub

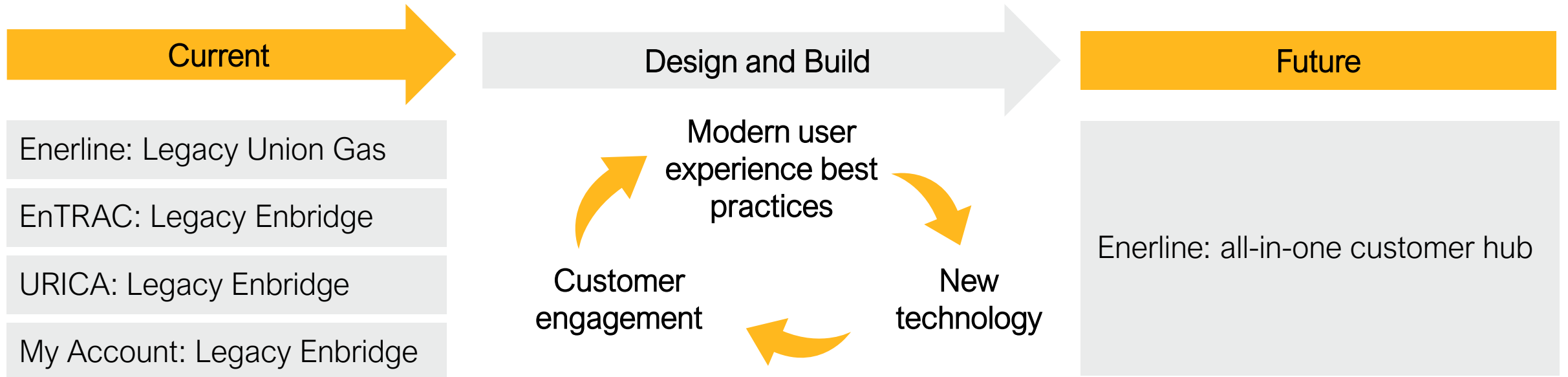
Introducing the future customer experience



- Enerline: Your new all-in-one customer hub.
- Streamlining the customer experience.
- Centralized space for contracting, nominating, reporting and billing.

Designed with you, our customer, in mind.

A look at what's ahead



- Visit The new Enerline webpage on [Enbridgegas.com](https://enbridgegas.com)
- Stay tuned for frequent communications
- Training will be available in 2026 leading up to go live!

Closing remarks
